## **DEEP-SEA MINING**

BALANCING NEEDS AND ENVIRONMENTAL DAMAGE

40% - 77% of Europe's clean energy metal needs by 2050 could be covered by recycling.

of the main metals targeted in deep-sea mining (manganese, copper and nickel) are considered to be of low supply risk while cobalt is moderate.



Globally, as much cobalt is lost every year as is needed to equip up to 3 million electric cars.

The current trajectory of efficiency gains in metal intensity through innovation means that terrestrial mineral reserves will be sufficient to meet the renewable technologies demand to realise 2050 Paris Agreement targets.



**Terrestrial mining requires a small fraction of areas** compared to those needed at the seabed and has a 4-stage mitigation hierarchy that cannot be applied at the deep sea.

The extraction process kills all life 60 - 70% of megafaunal species use nodules as an attachment point or shelter.

Nodules take **MILLIONS** to reform.



The deep sea is characterised by high biodiversity, thousands of rare and highly adapted species, unique habitats, vulnerable ecosystems, low metabolic rates and long life.

A 16-metre-wide robot gathering 400 tonnes of nodules per hour removes 100,000 tonnes from 10,000 km<sup>2</sup> of seabed over 25 to 30 years, creating irreparable ecological damage.