

# No Security without Energy Security

## Key Energy Security Threats

- Geopolitical disruption
- Increase of physical and cyberattacks
- Interruption of fuel and technology supply chains
- Volatile prices and growing energy poverty
- Escalating climate costs
- Lack of system flexibility

## Old Thinking: Import to Europe



Rare Earth  
Elements (REEs)

Source: European  
Commission



Crude oil and  
petroleum products

Source: European  
Commission



Gas  
from Russia

Source: European  
Commission



LNG  
from the USA

Source: European  
LNG-Tracker

## New Thinking: Invest in Europe

Put energy efficiency first with circular economy  
Transition away from fossil fuels  
Enhance cyber and physical security  
Incentivise flexibility and market integration  
Produce fuels and technologies in Europe  
Prioritise decentralised systems  
Empower communities with a fair transition  
Diversify suppliers

More resilient systems  
More value creation in Europe  
Better trade balance  
Fewer climate and health costs  
Less energy poverty

Investments in sustainable energies are investments in  
Europe's energy security!